

February 28, 2024



*Filed via SEDAR*

To All Applicable Exchanges and Securities Administrators

**Subject: Lucero Energy Corp. (the "Issuer")  
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Annual Special Meeting
Meeting Date:	May 23, 2024
Record Date for Notice of Meeting:	April 5, 2024
Record Date for Voting (if applicable):	April 5, 2024
Beneficial Ownership Determination Date:	April 5, 2024
Class of Securities Entitled to Vote:	Common and Common Restricted
ISIN:	CA54947L1067 CA54947L3048
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	Yes
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**Odyssey Trust Company**  
**as agent for Lucero Energy Corp.**