

March 16, 2023



Filed via SEDAR

To All Applicable Exchanges and Securities Administrators

Subject: Lucero Energy Corp. (the "Issuer")
AMENDED Notice of Meeting and Record Date

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's **AMENDED** meeting of securityholders:

Meeting Type:	Annual and Special Meeting AMENDED
Meeting Date:	May 17, 2023
Record Date for Notice of Meeting:	April 12, 2023
Record Date for Voting (if applicable):	April 12, 2023
Beneficial Ownership Determination Date:	April 12, 2023
Class of Securities Entitled to Vote:	Common and Common Restricted
ISIN:	CA54947L1067 CA54947L3048
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	Yes
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

ODYSSEY TRUST COMPANY
AS AGENT FOR Lucero Energy Corp.